

Strategic Challenge of the EU: Enhancing Sustainable Growth while Strengthening Economic Security

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EU Economic security strategy (6/2023): typology of risks



Supply chain resilience, including energy security



Physical and cybersecurity of critical infrastructure



Risks to technology security and technology leakage



Weaponisation of economic vulnerabilities or economic coercion



Protect, promote, partner



Distribution of EU's import dependencies by geographic origin

(% of import value) Derivatives of acyclic hydrocarbons Types of heterocyclic compounds Semi-finished products Submersible drilling/production platforms Organic derivatives of hydrazine/ of iron or non-alloy steel hydroxylamine Coal Types of electric accumulators **Phosphides** Outboard motors for Great Britain marine propulsion · Motorcycles and cycles United States · Turbines (parts of turbo-jets and turbo-propellers) Types of vehicles outh Korea Cell phones Laptops Fluorspar Orthopaedic or fracture Tungstates appliances Types of engines (reciprocating piston engines) · Types of amino-acids Source: European Commission (2022), Single Market Economy WP2022/14: "An enhanced methodology to monitor the EU's strategic dependencies and vulnera European Commission

Note: DG GROW computations based on the *Trade-Figaro-Eurostat d*ataset. The examples represent the top 2 dependent products in terms of import value for each origin.

Which factors count in choosing a new supplier?

(share of importers, %)





