

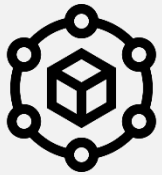


Strategic Challenge of the EU: Enhancing Sustainable Growth while Strengthening Economic Security

Luiss, Rome, 27 November 2024

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EU Economic security strategy (6/2023): typology of risks



Supply chain resilience, including energy security



Physical and cybersecurity of critical infrastructure



Risks to technology security and technology leakage



Weaponisation of economic vulnerabilities or economic coercion

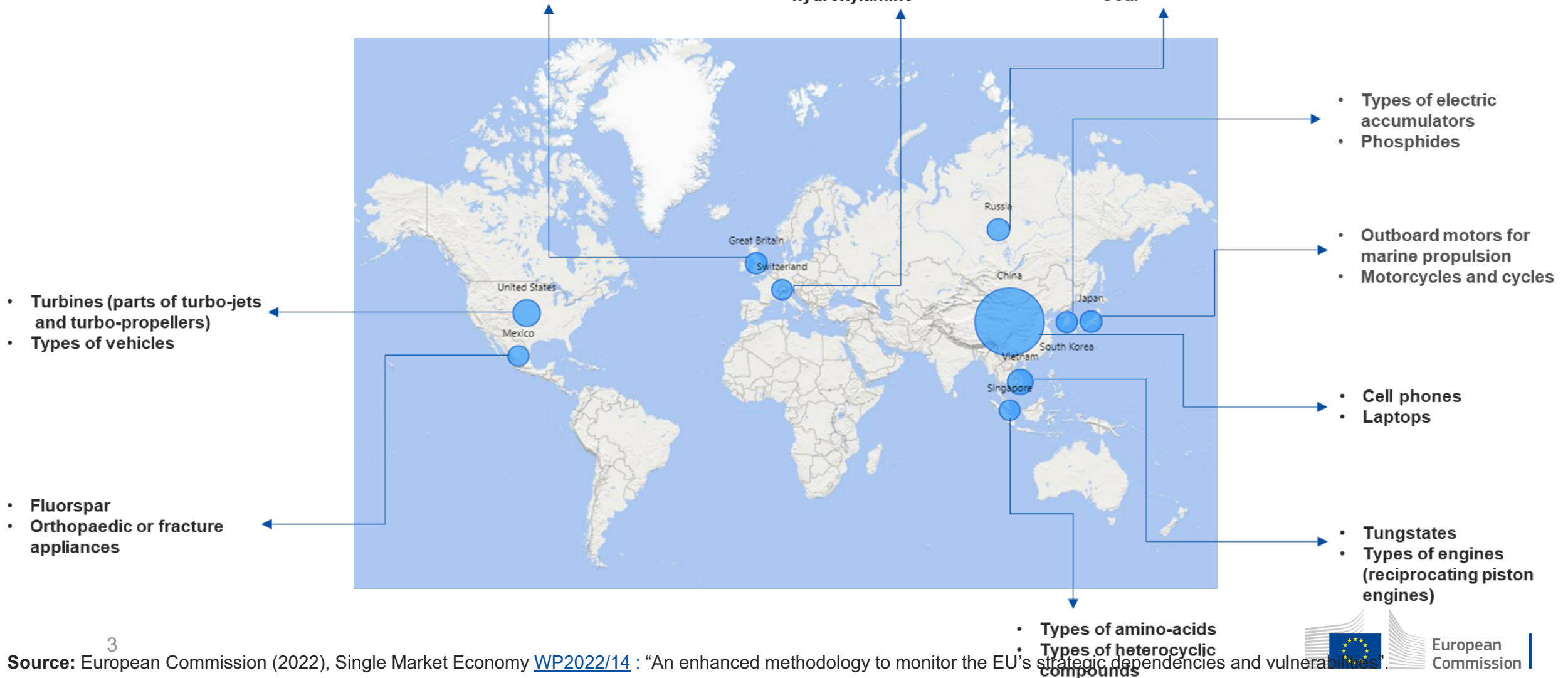


Protect, promote, partner

Distribution of EU's import dependencies by geographic origin

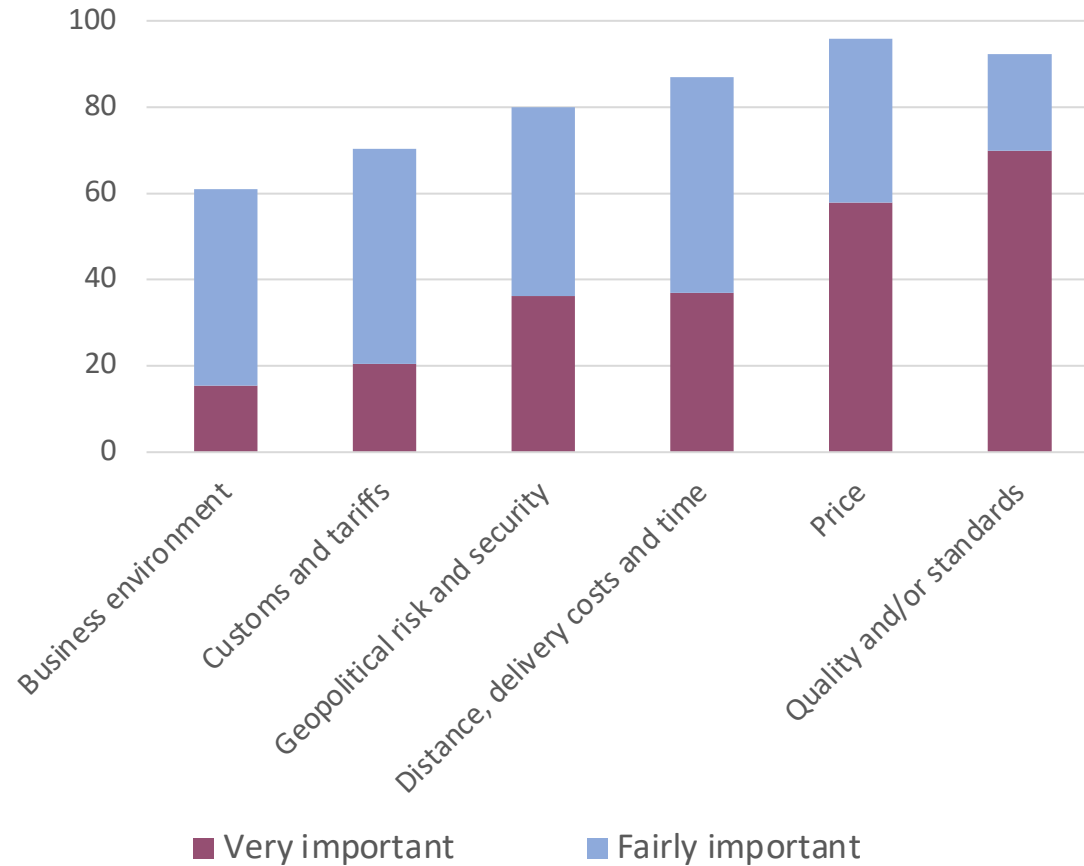
(% of import value)

- Derivatives of acyclic hydrocarbons
- Submersible drilling/production platforms
- Types of heterocyclic compounds
- Organic derivatives of hydrazine/hydroxylamine
- Semi-finished products of iron or non-alloy steel
- Coal



Which factors count in choosing a new supplier?

(share of importers, %)



4 **Source:** European Investment Bank and European Commission (DG GROW): “Navigating supply chain disruptions”, October 2024.

Note: Survey data on +/- 1,100 importers across the EU, carried out from May to October 2023.